

## **Knowledge Base Article**

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#### **Overview**

This article describes how health information recorded in Ohio SACWIS is used to populate the **Health Section** of the **Child's Education and Health Information Report**.

The **Child's Education and Health Information Report** (JFS 01443) is comprised of a Health Section and an Education Section. As stated above, this article addresses only the **Health Section** of the report. Each section is generated separately from the **Forms/Notices** link in the navigation pane of the **Case**.

## **Navigating to the Forms/Notices Link**

From the Ohio SACWIS Home screen, click the Case tab.

- 1. Navigate to the Case Overview screen.
- 2. Click the Forms/Notices link in the Navigation menu.

Home	Intake	Case	Provider	Financial	Administration
Workload Court	Calendar Placement R	equests			
< >	_				
Case Overview Activity Log Attorney Communication	CASE NAME / ID: Sacwis, Susie / 123456		<b>Adoption</b> Open (11/21/2022)		
Intake List Forms/Notices Substance Abuse Screening	ADDRESS: 123 Test Rd Test, Oh 12345	۵	CONTACT:		
Ongoing Case A/I Specialized A/I Tool	AGENCY: Test County Children	Services Board			
Law Enforcement Justification/Waiver Case Services	PRIMARY WORKER: Test, Worker <u>Assign Worker</u>		SUPERVISOR(S): Test, Supervisor		

The Forms/Notices screen displays.

- 3. Choose, JFS 01443 Child's Health Information, from the Forms/Notices dropdown menu.
- 4. Click, Select.

Home	Intake	Case	Provider	Financial	Administration
Workload Court C	Calendar Placement Re	equests			
< >	1				
Case Overview Activity_Log Attorney_Communication	CASE NAME / ID: Sacwis, Susie / 123456		Adoption Open (11/21/2022)		
Forms/Notices	Maintain Forms/Notices				
Substance Abuse Screening	Forms/Notices:	JFS 01443 - 0	Child Health Information	<u>~</u> )	
Specialized A/I Tool	Select				
			Department of		

**Children & Youth** 

## **Generating the Child's Health Information Report**

The Reports screen appears, displaying previously saved reports in the document History grid.

1. Click the **Generate Report** button.

Case»Workload»Reports					
Document Details					
Document Category:			Document Title:	JFS 01443 - Child's Health I	nformation
Work-Item ID:			Work-Item Reference:		
Task ID:	10		Task Reference:		
Document History					
	ID.		Date Created	Employee <u>ID</u>	Name
Sacwis, Susie / 123456	1	04/28/2	023 08:38 AM		
Sacwis, Susie / 123456	2	11/01/20	023 08:41 AM		
Sacwis, Susie / 123456	1	04/22/2	024 10:20 AM		
Document History					
Generate Report					

The JFS 01443 - Child's Health Information screen appears.

- 2. In the Person drop-down list, select the name of the Child for whom you wish to generate the report. (Required)
- 3. Enter the Start Date of the report. (Required)
- 4. Enter the End Date of the report. (Required)

**Note**: The report will display only those records that pertain to the specified date range.

- 5. Check the Sanitize Health Info checkbox if you wish to sanitize the report. (Optional) **Note**: A Sanitized Report will not display any of the child's treatment providers.
- 6. Click the **Generate Report** button.

JFS 01443 - Child's Health Info	ation	
Person: *		
Start Date: *		
End Date: *		
	Sanitize Health Information	
Sanitization Reason:		
Spell Check Clear		
Generate Report Cancel		





The following screen appears as the report is being prepared.

Ohio SACWIS		A Home ▼ O Recent ▼ Q Search ▼ Help ▼
	Your report is being created	
	<i>s</i>	
	Please wait	
	Report Requested: 11:24:57 AM Last Checked: 11:25:07 AM	
Cancel		

The Child's Education and Health Information report appears in PDF format.

7. Click, Save.

·≔   ∀ ~ ∀	7 ~ ⊘   ⊡   A <sup>N</sup>	- + 🗪   1	of 3   🥥   🖽		Q   🗗 🖪 🅸 🧍
	СН	ILD'S EDUCATION AND H	EALTH INFORMAT	ION	
	Child's Name:	Sacwis, Susie	Date of Birth:	11/19/2012	
	Person ID:	123456	Agency Case Number:	121212	
	<b>Reporting Period:</b>	Start Date: 08/05/2024	End Date:	09/24/2024	
		HEALTH SEC	CTION		
	A. Change in the ch Last SAR was he	ild's health information has occurred since the ld on: 06/11/2024	e last SAR was held. No		
	B. List child's know	n medical problems, injuries, etc. (include dat	es if possible):		
	None recorded.				*
Save Cancel	Review Parameters				



## **Entering a Child's Health Information**

The child's **Health Information** must be entered through the **Person Profile** (as shown below) in order to appear on the report.

- 1. Navigate to the **Person Overview** screen.
- 2. Click, **Profile**, in the navigation pane.

Bergen Overview		
Profile Education Medical	PERSON NAME / ID: Sacwis, Susie / 123456 Female Age 15, DOB 07/03/2009	RACE: <i>White</i> HISPANIC / LATINO: <i>No</i>
Employment	123 Test Rd, Test Oh 12345	HAIR COLOR EYE COLOR
Military Background	ENVIRONMENTAL HAZARDS:	
Delinquency CANS Assessment(s)		
SACWIS History Relationships	AKA Namos	
	And Names	

The **Person Profile** page appears.

3. Click the **Characteristics** tab.

Basic	Demographics	Address	Additional	Characteristics	Safety Hazard	Confidential Information
Person Information						
Prefix:						
First Name: *	Susie		Middle Name:			
Last Name: *	Sacwis		Suffix:	$\frown$	Populate AKA Name	
Gender: (a)	Female 🗸		SSN:	XXX-XX-XXXX	Retain      Add/Edi	t

**Note**: **Diagnoses** for the child are recorded as **Characteristics** of the following types: **Medical**, **Mental Health/Substance Abuse**, **Prenatal/Birth**, and **Developmental/Intellectual**.

- 4. Make a selection from the **Characteristics Type** drop-down menu.
- 5. Click, Add Characteristic.

The Characteristics screen appears, displaying the Characteristics Details grid.

**Note**: Depending on the Characteristic Type selected, the Characteristics Details screen will display relevant options.

6. Make a selection from the **Available Characteristics** grid (this will activate the Add feature).



- 7. Click, Add (your selection will be added to the Selected Characteristics grid.
- 8. Click, Save.

Basic	Demographics	Address	Additional	Characteristics	Safety Hazard	Confidential Information
Jocumented Person Characteristics						
The Characteristics Ta when making placeme	ab supports Federal Reporting by allowi ant decisions for a child. ⓐ	ng the worker to record diagno	oses of medical or mental healt	n conditions and supports the record	ing of helpful information whi	ch may assist the worker
A clinical assessment by a qualified medical or mental health professional has not yet been completed for this person. A qualified professional has conducted a clinical assessment of this person and has determined this person has no clinically diagnosed conditions (Medical, Mental Health/Substance Abuse, Prenatal/Birth, or Developmental/Intellectual). A qualified professional has conducted a medical exam or assessment of this person but the agency has not yet received the results.						
erson Characteristic :haracteristic Type: :reated in Error ® E	cs ( ixclude O Include (a)	~	Add Characteristic			Returned & Record (r)
	Characteristic		Category	Method	Begin Date	End Date
edit Active		Traits/Behaviors/Fami	ly History	Unknown		
edit Attention seek	ing	Traits/Behaviors/Fami	ly History	Unknown		
edit Emotional/Beh	navioral	Traits/Behaviors/Fami	ly History	Unknown		
edit Post Traumati	c Stress Disorder	Mental Health/Substan	nce Abuse	Clinically Diagnosed	12/01/2015	
No additional known or applicable characteristics are documented for this person						
	_					
Statement (Statement (Statement)						

#### The **Characteristics** tab page appears.

9. Click, Save.

#### The **Person Overview** screen appears.

10. Click, Close.



Person Overview      Profile     Education     Medical     Employment     Military     Background     Delinguency,     CANS Assessment(s)     SACWIS History	PERSON NAME / ID: Sacwis, Susie / 123456 Female Age 15, DOB 07/03/2009 123 Test Rd, Test Oh 12345 ENVIRONMENTAL HAZARDS:	R/ HI H/ EY	ace: <i>White</i> Ispanic / Latino: <i>No</i> Air color: Ye color:		
Relationships	AKA Names				
	Prefix First Name	Middle Name Last Na	lame Suffix	АКА Туре	
	Safety Hazards				
	Hazard Type	Begin Date		Narrative	
		16	Asi		
	Other Addresses				
	Туре	Address		Hazard	
	ICWA				
	Date Family Was Possible Tribal Affiliation Asked	Tribe Name	Respor	ise/Outcome	
	08/04/2022 None				
	Close				

**Note**: Other **Medical Information/Records** that pull into the report are recorded through the **Medical** hyperlink on the **Provider**, **Treatment**, **Medication**, **Immunization**, **Pregnancy/Parenting**, and **Birth** screens.

1. Select Medical from the side navigation bar.

Person Overview  Profile Education Medical Employment Military Background Delinguency CANS Assessment(s) SACWIS History Delinguente	PERSON NAME / ID: Sacwis, Susie / 123456 Female Age 15, DOB 07/03/2009 123 Test Rd, Test Oh 12345 ENVIRONMENTAL HAZARDS:	RACE: White HISPANIC / LATINO: NO HAIR COLOR: EYE COLOR:
Kelalionships	AKA Names	

The Provider Medical screen displays.



	Provider		Treatment	Medication	Immunization	Pregnancy/Parenting	Health	Insurance	Birth
Na	Name: Sacwis, Susie				Person ID: 123456		DOB:	11/01/2019	
	Healt	h Care Provid	ler History						
	Crea	ated in Error:	Exclude	⊖ Include					
		First Visit	Provider End Date	Provided 1	reatment Types	Pro	vider Name / I	D	
<u>e</u>	edit	10/ <mark>1</mark> 6/2023		Dental		Smiles on Maple			
<u>e</u>	edit	08/01/2023		Vision		FAMILY WELLNESS SOLUT	IONS		
<u>e</u>	<u>edit</u>	11/03/2022		Medical		WellNow Urgent Care			
<u>e</u>	edit	08/10/2022		Medical		Valley Health Ce	nters - Zanes	sville	
	Add	Provider							

## **Understanding the Health Section of the Report**

The child's Health information pulls into the **Health Section** of the **Child's Education and Health Information Report** as described in the following sections.

#### Section A: Change in Health Information / Last SAR Held

- If the medical records were created and/or updated since the last SAR date in Ohio SACWIS, the report will automatically display **Yes** in this section.
- If no medical records were created and/or updated since the last SAR date in Ohio SACWIS, the report will automatically display **No** in this section.
- If no SAR exists on the child's case, the report will automatically display **N/A** in this section.
- The Last SAR was held on date displays based on the last SAR that was created within the specified reporting period. The report looks to the following three fields to determine the date:

Note: The SAR does not have to be approved for this date to pull into the report.

#### Section B: Child's Known Medical Problems

- This information is pulled from the child's **Characteristics** tab in the **Person Profile**.
- Child **Characteristics** (other than the **Traits/Behaviors/Family History** category) that are effective during the reporting period will display.
- If no Medical, Mental Health/Substance Abuse, Prenatal/Birth, or Developmental/Intellectual Characteristics have been entered, the report displays None recorded.
- Applicable characteristics display in a grid as in the following example:



Condition	Effective Date	Method	Diagnosed/Reported/Observed By
Adjustment Disorder	05/05/2005 -	Clinically Diagnosed	Dr. Spock
	05/05/2006		
Diabetes – Insulin	06/06/2006	Self-Reported	John Doe
Dependent			
Asperger Syndrome		Unknown	
Anorexia		N/A	

Note: When the report is **Sanitized**, the **Diagnosed/Reported/Observed By** column will not display.



#### Section C: Child's Known Allergies

- Allergy information pulls from the child's Characteristics tab in the Person Profile.
- The Allergy Type and the Additional Information narrative from the Characteristics screen displays on the report.
- If no Allergy Characteristics have been entered, the report will display None recorded.
- Record the child's **Allergy Characteristics** by selecting the appropriate **Characteristics** value (i.e., **Allergies Drug**, **Allergies Environmental**, or **Allergies Food**).
- Record the **Method** and **Diagnosis Details**, as applicable.
- Add all known details to the **Additional Information** text box.
  - For example, if the child is allergic to medication, select Allergies Drug, and then list the specific medication(s) in the text box as well as any other information pertaining to the allergy.

**Important:** The details for each **Allergy Type** will display on the report. For this reason, it is best to record each **Characteristic** separately if the child has more than one kind of allergy.

#### **Section D: Child's Medical Providers**

- Providers are recorded on the Person Profile > Medical link > Provider tab.
- All **Provider** records that are active within the reporting period display on the report.
- The report includes the **Provider Name**, **Address**, **Phone Number**, **Provided Treatment Types**, and **Date** of the first visit.

Note: When the report is **Sanitized**, no **Providers** display.

#### Section E: Record of Child's Immunizations

- All **Immunization Record Dates** are listed, regardless of the report parameter dates.
- The section, **Child will not be immunized. Reason** will only display when the corresponding checkbox is marked.
- Immunization information is recorded on the Person Profile > Medical link > Immunization tab.
- The user will select a value from a drop-down list to indicate whether or not the immunizations are up to date. This selection will display on the report.
- All immunizations that have been recorded display in a grid as in the following example:



Туре	Immunization Group	Dose 1	Dose 2	Dose 3	Dose 4
DTP	Diphtheria/Tetanus/Pertussis	mm/dd/yyyy	mm/dd/yyyy	mm/dd/yyyy	
HEPB	Hepatitis B	mm/dd/yyyy	mm/dd/yyyy		
MMR	Measles/Mumps/Rubella	mm/dd/yyyy	mm/dd/yyyy	mm/dd/yyyy	mm/dd/yyyy

## Section F: Record of Childhood Illnesses

 On the Person Profile > Medical link > Treatment tab, select Yes/No/Unknown in the drop-down list for each of the Childhood Illnesses below. Each response will display as shown in the example below.

Chicken Pox	Yes
Hepatitis	No
Mumps	Unknown
Rubella	No
Rubeola	No
Whooping Cough	Not Recorded

#### Section G: Child's Current Medications and Dosages for Each

• All medications, including those with end dates, that fall within the reporting period display as follows:

Medication Name/Dosage/Frequency	Date Prescribed			
Celexa 20 mg 3x daily	02/02/2014			
<b>Notes:</b> This field pulls the narrative recorded on the medication record, if any.				

**Important:** If a medication has been discontinued during the reporting period, the **Date Prescribed** column will display the date range (e.g., 01/01/2013 - 04/01/2013).

**Note:** When the **Date Prescribed** is unknown, an estimated date or the date the medication becomes known to the agency may be recorded and an explanation can be added to the **Notes** field.

#### Section H: Dates of Child's Last Exams

• This section pulls the most recent **Medical Treatment Service Start Date** for each treatment/service when the **Primary Service Type** is one of the following:

**Physical (Medical):** 30 Day Healthcheck, 60 Day Healthcheck, Annual Healthcheck, Non-annual Physical, Well Child

Dental: 30 Day Healthcheck, 60 Day Healthcheck, Annual Healthcheck,

Exam/Cleaning

Vision: 30 Day Healthcheck, 60 Day Healthcheck, Annual Healthcheck, Exam

• The child's last exams display on the report as shown below:

Physical: Dental: mm/dd/yyyy mm/dd/yyyy Annual Healthcheck Exam/Cleaning

Vision: None recorded

**Note:** The above **Service Types** are those that have been determined by Policy to be applicable to the exams required in rule.

#### **Section I: Other Pertinent Medical Information or Events**

- This is an optional field on the screen when a **Treatment Record** is entered and the type is **Medical** or **Specialist**.
- If none of the **Treatment Records** that fall within the report parameter dates have data in this field, then **Not applicable** will display at the beginning of this section.
- If **Treatment Records** existing within the report parameter dates do have data entered into this field, then the report will display: \* **Please see medical treatment records listed below**.
- If there is a non-end-dated **Pregnancy** record on the **Pregnancy/Parenting** tab of the child's **Person** record, then the report will display **Pregnant**. If the record includes the **Expected Due Date**, then the report will display the information as follows:

Pregnant Expected Due Date: mm/dd/yyyy

Note: If there is no **Pregnancy** data, then nothing will display here.

• This section displays all **Treatment Records** with service dates that fall within the report parameters as follows:

Medical, Mental Health, Dental, Vision, and Specialist Treatments for the reporting period:

Service Start Date: mm/dd/yyyy

Service End Date: mm/dd/yyyy

Treatment Type: (Medical/Specialist)

Primary Service Type: Annual Healthcheck Secondary Service Type:

Diagnosis: ADHD

Additional Details: Narrative...

\*\*Other Pertinent Information: Narrative...

Note: Other Pertinent Information only displays when data exists in this field.

• The **Diagnosis** field displays a list of all **Clinically Diagnosed Characteristics** linked to the **Treatment Detail Record**.

Linking a **Characteristic** to a **Treatment Detail Record** documents that a specific diagnosis was made or confirmed as a result of that Treatment service.

A **Characteristic** is linked by marking the checkbox next to the Characteristic on the **Treatment Details** page.



• **Dental**, **Vision**, and **Mental Health Treatment Records** are displayed similarly to the **Medical** records (as shown above).

In addition, the sub-sections match the fields on the screen for each of those treatment types.

• Following the **Treatment Records**, a section displays for all **Hospitalizations**. The information is pulled from the treatment record(s), and includes the **Date Admitted**, **Date Discharged**, **Hospital Name**, and **Hospitalization Details**.

#### **Section J: Unavailable Health Records**

• For this section, the information below pulls from the top of the **Treatment** tab. The **Status** is recorded in a drop-down and a **Narrative Explanation** is required if the records are **Unavailable**.

Important: If any of the above health records are unavailable or inaccessible, indicate the reasons why, as well as the steps being taken to obtain the needed information:

Status of Records: (Available or Unavailable) Reason for Unavailable Records: Narrative...

#### **Other Information**

- Any date in the **Maintain Medical** section can be post-dated. For example, a date of 2/4/10 can be entered on a record created on 11/23/11.
- When a Sanitized version of the person's Education and Health Information Report (JFS 01443) is generated, the worker must document that in the Activity Log. A full explanation of the reason(s) for excluding the current school and/or medical provider information (rule 5101:2-38-08) is required.
- To have the **Date of Child's Most Recent Education and Health Information** Form (JFS 01443) pull forward into the SAR, a report must be generated and saved for each of the children.

If you have additional questions pertaining to this Deployment Communication, please contact the <u>Customer Care Center</u>.

